PlasticFall Guy or Villain





Why me?

Impact Recycling

- Developed novel, density separation system BOSS
- Own and operate a recycling plant in Newcastle
- One of the technologies in Project Beacon

Impact Solutions

- ISO 17025 accredited test lab
- R&D from Reactor to Recycle

SPRCoE

- Supports Scottish recycling industry
- Work with manufacturers to assess supply chain stability
- Improve quality and testing across plastic recycling industry

Perspective

1923 Cellophane is produced and introduced into US supermarkets

1929 Bakelite receives biggest ever order for Siemens telephones

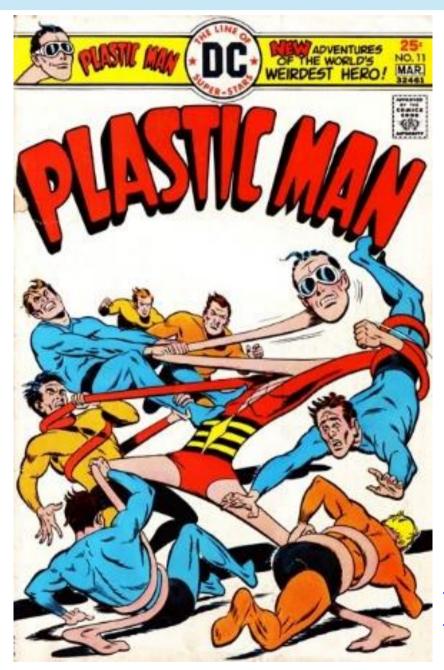
- 1935 Nylon patented
- 1940's ABS, Velcro, Teflon, Lycra, Tupperware
- 1950's PE bags, "non-iron" polyester, HDPE, PS, PP, POM, Barbie
- 60's 70's Kevlar, blow-up chairs, PVC double glazing Mobile phones, PET, Gas pipe, even breast implants



What can't plastic do?!

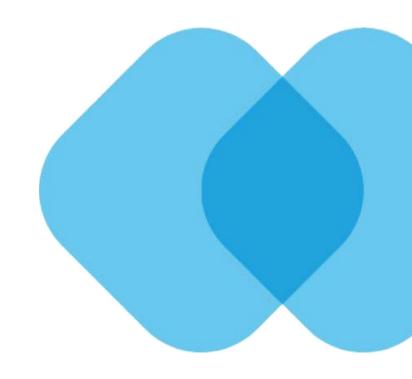


Perspective



What problem can plastic not solve?!

Plastic Man Vol 2 March, 1976



8 Wastes

The 8 Wastes are eight types of process obstacles that get in the way of providing value to the customer.

2019



Defects

Efforts caused by rework, scrap, and incorrect information.



Overproduction

Production that is more than needed or before it is needed.



Waiting

Wasted time waiting for the next step in a process.



Non-Utilized Talent

Underutilizing people's talents, skills, & knowledge.





Transportation

Unnecessary movements of products & materials.



Inventory

Excess products and materials not being processed.



Motion

Unnecessary movements by people (e.g., walking).



Extra-Processing

More work or higher quality than is required by the customer.

This talk

Why is plastic ending up the ocean?

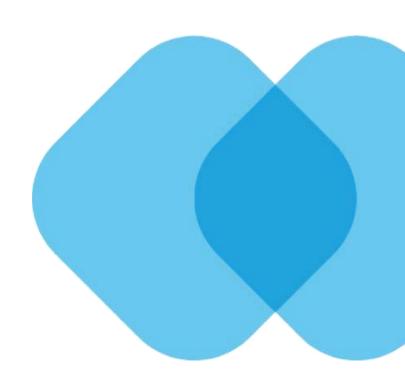
How policy can help and hinder us

Media sensationalism - Good or Bad?

- The circular economy of misinformation
- The cost of letting the media set the agenda



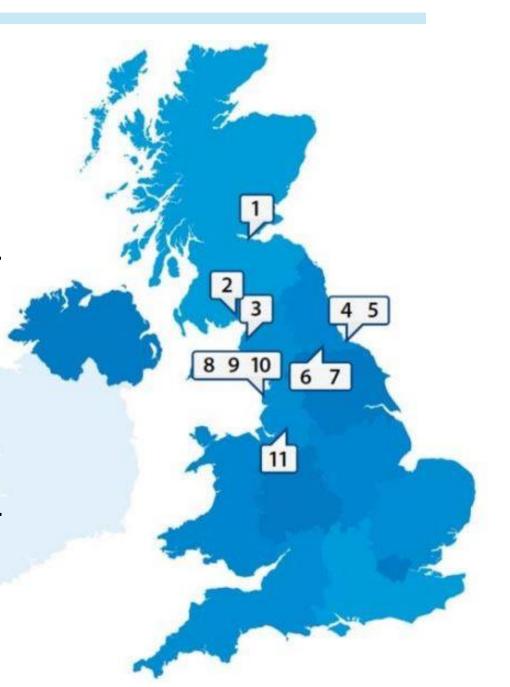






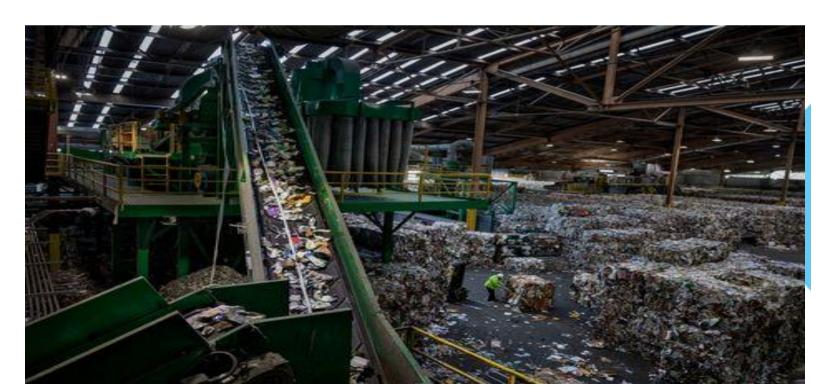
1. Domestic Recycling

- Capacity is limited mismatch in scale.
- Newcastle capacity is 1.5 tph ca. 6000 tpa.
- Ineos Grangemouth capacity 555,000 tpa.
- UK Produced 1.8million tonnes in 2017
- Imported an additional 1.5 million tonnes.
- Largest recycling site in Europe 55,000 tpa.

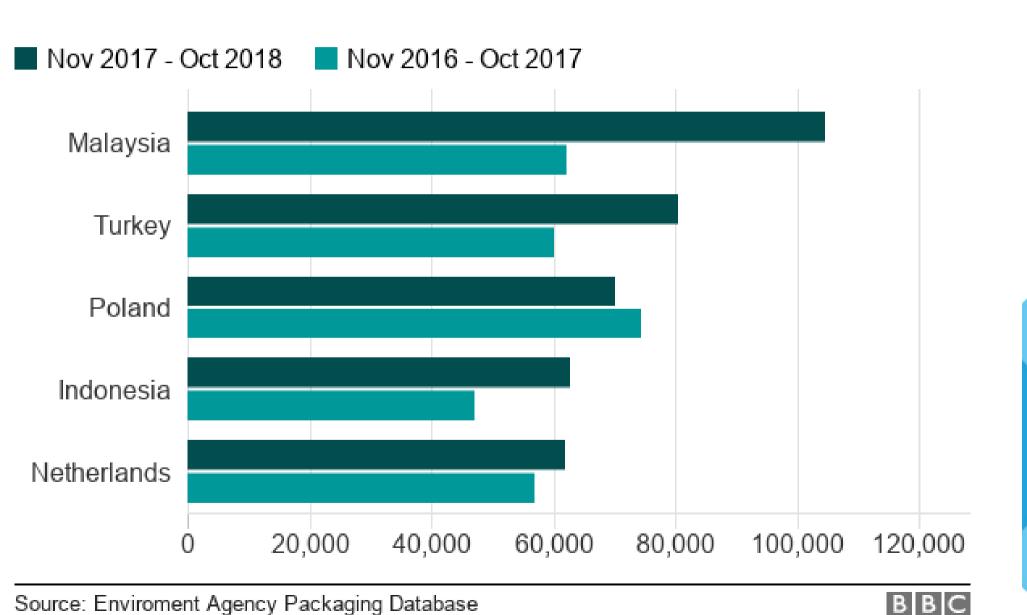


2. Incineration

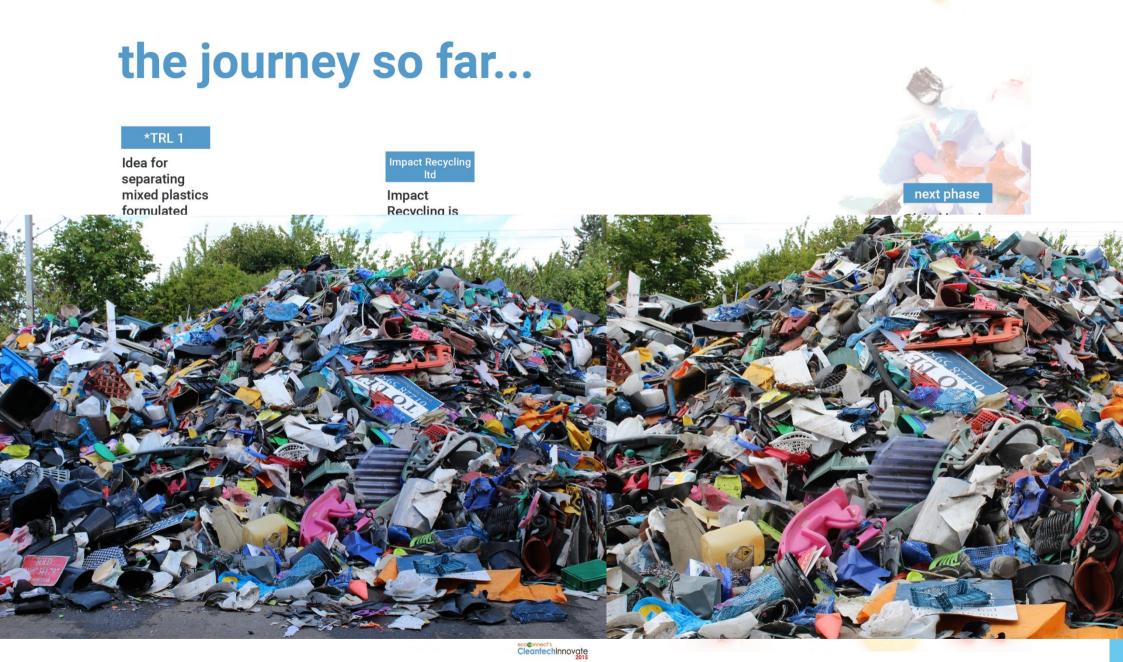
- Plastic burns too efficiently (!)
- CO² 1kg of plastic releases 3 to 4kg of CO₂
- Will we stop the windmills to burn the plastic?

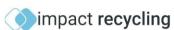












Sensationalism – Good or Bad?







Fruits and vegetables wrapped in single-use plastic? Now that's bananas

Tell your local supermarket to #BreakFreeFromPlastic today >> act.gp /2MBpwZJ



32

ULLELINUN

REUSE, REPAIR

Sensationalism – Good or Bad?

The cost of letting the media set the agenda

It is driving brand decisions – Greenwashing is ripe

A TOY STOR

Lego wants to solve the world's plastics problem with a biomaterial that can survive generations of play



Nestlé and Danone team up to produce green plastic

Food and drinks groups commit funding to develop plastic from waste such as sawdust







Your Big Mac will have greener packaging by 2025

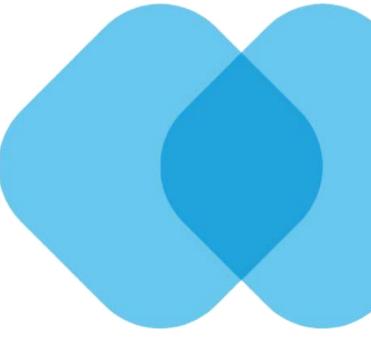
McDonald's Corp., fresh off news that the company is discontinuing use of expanded polystyrene packaging in 2018, is now vowing to...

Sensationalism – Good or Bad?

The cost of letting the media set the agenda

- * Offer **eco-friendly**, **ATEX-Certified** hand-protection options:
 - 100% Recyclable
 - Oxo-Biodegradable
 - Compostable





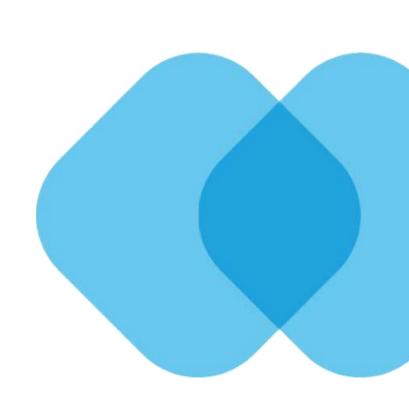
Moving Forward





The future is actually quite rosy – provided the following comes to pass

- Deposit Return Scheme
- Pull from manufacturers and consumers for recycled content
- Carbon tax on virgin resins will push recycled content
- Government revising PRN system
- Addressing the scale discrepancy through vertical integration – skin in the game
- Technology landscape improving
- Countering misinformation



Moving Forward

Fall guy or villain?















